

ASHB Smart Building Council (SBC) Draft Meeting Minutes

Thursday, November 20, 2025 12 NOON - 1:30 PM (ET) via Webinar

SBC Executive:

SBC Chair, Bob Allan (NAVCO, Inc.)

SBC Vice-Chair, Chris Larry (Exp US Services Inc.)

SBC Vice-Chair, Harsha Chandrashekar (Honeywell International Inc.)

SBC Vice-Chair, Robert Lane (Robert H. Lane & Associates Inc.)

Present:

ABB, Inc., Julie Petrone

AES Corporation, Laura Wall

Albireo Energy, LLC, Kevin Dini

Analog Devices, Inc. (ADI), John Lannan

Automated Logic Corporation | Carrier, Mead Rusert

BSRIA Inc., Jeremy Towler

Carrier Corporation, Jonathan Brouse

Carrier Corporation, Jonathan Holz

CFMS Alberta Ltd., Craig Hatch

Clockworks Analytics, Nicholas Gayeski

Controls Depot Inc., Eric Montambeault

Daikin North America LLC, David Gaebel

Daikin North America LLC, Mindi Jimenez

Delta Intelligent Building Technologies Inc., Dave Stephen

Delta Intelligent Building Technologies Inc., Greg Jaman

Delta Intelligent Building Technologies Inc., Scott Sharp

EBTRON, Inc., Darryl Deangelis

EMBARC.biz LLC, James Leveille

exp. US Services, Inc., Chris Larry

Facilio Inc., Vasanth M

Honeywell International, Inc., David Norman

Honeywell International, Inc., Scott Lang

I'm in Control, Kirk Oatman

InSitely Canada, Glenn Asano

Jackson Control Company Inc., Ben Disney

Johnson Controls, Inc., Brian Haines

Johnson Controls, Inc., Reggie Skipworth

Johnson Controls, Inc., Antonio Figueiredo

Johnson Controls, Inc., Jennifer Taranto

Johnson Controls, Inc., Philip Vespucci

Kele, Inc., Drew Markway

Lawrence Berkeley National Laboratory (LBNL), Cindy Regnier

Lawrence Berkeley National Laboratory (LBNL), Tianzhen Hong

Legrand North America, Changhui Lu

Legrand North America, Harold Jepsen

Legrand North America, Shana Longo

Lynxspring, Inc., Marc Petock

MediaSolve Group, Michelle Palmer

National Association of Electrical Distributors (NAED), Erika Teneyck

National Research Council Canada (NRC), Anca Galasiu

National Research Council Canada (NRC), Hadia Awad

National Research Council Canada (NRC), Farzeen Rizvi

Natural Resources Canada (NRCan), CanmetENERGY, Bo Jiang

Northwest Energy Efficiency Alliance (NEEA), Eric Olson

Northwest Energy Efficiency Alliance (NEEA), Juan Carlos Blacker

NYSERDA, Ayodeji Dabiri

OSAEDA Ventures NV, Praveen Kumar

Paladin Technologies, Abbas Khan

Phoenix Contact USA, Paul Langworthy

Picacity AI, Inc., Iskandar Kfoury

Reliable Controls Corporatoin, James Puritch

Robert Bosch LLC, Asvin Parsad

RYCOM Inc., Laura Towsley

Schneider Electric, Dan Naylor

Schneider Electric, Greg Vlassopoulos Jr

Siemens Industry, Inc., Angela Scott

Siemens Industry, Inc., Bonnie Brook

Siemens Industry, Inc., Eric Tasse

Siemens Industry, Inc., James Burroughs

Siemens Industry, Inc., Michael Brook

Siemens Industry, Inc., Setenay Kucukemiroglu

Siemens Industry, Inc., Carl Bengtsson

Signify, Oscar Deurloo

Southwire Company, LLC, Erika Frank

Sustainable Resources Management Inc., David Katz

Tallinn Univ. of Technology, Andres Rähni

tekmar Control Systems Ltd., Eric Balt

TMA Systems, Harold Kohal

Trane Technologies, Carlos Soberon

Trane Technologies, Glenn Gasmen

Trane Technologies, Jane Stull

Trane Technologies, Matthew Bye

University Of Oulu, Thuzar Win Shwe

Veridify Security, Inc., Harry Ostaffe

Watts Water Technologies Inc., Jay Vath

SBC Meeting Agenda

Marta Klopotowska (ASHB) thanked everyone for attending, outlined the agenda, and alerted everyone that the meeting was being recorded and would be made available to the industry.

1. Call to Order, Welcome, Introduction, and About the SBC – Bob Allan (NAVCO)

Bob Allan (SBC Chair) welcomed everyone and gave a short introduction to the SBC and what the council does.

2. <u>Administrative</u> – Bob Allan (NAVCO)

Bob Allan informed everyone that the August 6, 2025 SBC meeting minutes were circulated and posted on the ASHB Website in the SBC section: <u>CLICK HERE</u>.

Research Update – Robert Lane (Robert H. Lane & Associates Inc.) & Greg Walker (ASHB)

2025 SBC Landmark Research – Smart Building Trends & Technology Adoption



Robert provided a brief update on the 2025 SBC Landmark Research project, Smart Building Trends & Technology Adoption. The study is supported by 16 funders and is based on a survey of 300 commercial building owners and operators across the U.S. and Canada. It explores cloud-based BMS, the smart buildings software landscape, sustainability and energy management, digital twins, Al use cases, and smart building monetization models. Harbor Research presented the full findings during the final webinar on November 13. Funders will receive an exclusive release the week of December 1, with a public Executive Summary available at the same time and final deliverables for purchase in April 2026. Interested organizations can contact admin@ashb.com to discuss participating in ASHB's 2026 collaborative projects.

Annual BACS Market Sizing - North America



Greg Walker gave a brief overview of this annual, invitation-only, market sizing study focusing on building automation control systems. The project continues in 2026 and has expanded to additional field devices. Eleven (11) ASHB members have agreed to fund and participate in this research project:

4. <u>Keynote</u>: The Evolution of NextGen Smart Buildings – Bob Allan (NAVCO) & Brian Haines (Johnson Controls)



Bob Allan introduced Brian Haines who presented the keynote and participated in the Q&A.

Description: The rise of smart buildings is transforming the landscape by delivering data-driven insights that align with evolving customer needs and priorities. In this session, Brian Haines, Senior Director of Strategy for OpenBlue at Johnson Controls, explores real-world examples and use cases demonstrating how advancements in building automation are enabling more sustainable, efficient, secure, and comfortable facilities.

5. <u>ASHB Podcast</u> – Chris Larry (Exp US Services Inc.)

Chris Larry outlined ASHB's Podcast series on <u>Spotify</u> and <u>Apple Podcasts</u>. ASHB's most recent recordings focused on Al's impact on smart buildings, the evolution of fire safety technologies, and collaborative efforts in solar energy. Contact ASHB to learn how to participate as a guest or host on a future episode at <u>admin@ashb.com</u>.

6. ASHB White Papers & Members Library - Ken Wacks (Ken Wacks Associates)

An overview was given of the SBC White Paper review process, completed SBC White Papers, and papers in progress. SBC White Papers are secondary literature review articles that are approximately 10-20 pages in length. These papers are written and distributed free of charge to inform the industry. For the papers to be approved by the SBC White Paper Sub-Committee (WPSC), they must have significant technical material of relevance to SBC members. They must not contain marketing material or promote an agenda. Any ASHB member can and is encouraged to complete the white paper proposal on the ASHB website.

All completed and approved ASHB White Papers are placed in the ASHB Public Library, Members Library, ASHB NewsBrief, ASHB Twitter Feed, and ASHB LinkedIn Group and promoted at industry events. To view the SBC White Paper terms of reference, previous SBC White Papers, and additional information, please go to: www.ashb.com/whitepapers.

SBC White Paper Sub-Committee:

- Ken Wacks Associates, Kenneth Wacks
- Consultant, Steve Samson
- Frost & Sullivan, Dilip Sarangan
- National Research Council Canada (NRC), Heather Knudsen
- Sustainable Resources Management Inc., David Katz

The ASHB Research Library is a valuable resource offering in-depth insights into the latest trends, technologies, and best practices in smarter homes and buildings. Members gain exclusive access to industry-leading research, white papers, and reports covering topics like IoT, AI, cybersecurity, energy management, and more. Non-members can explore select content. This library serves as a knowledge hub for professionals looking to stay ahead in the rapidly evolving smart building and home automation industries. To learn more visit www.ashb.com/ashb-library/.

7. ASHB Journal - Ken Wacks (Ken Wacks Associates)

Ken Wacks presented the ASHB Journal and urged all attendees to contribute their articles for consideration. If you're interested in submitting a proposal or an article, you can reach out to admin@ashb.com or kenn@alum.mit.edu.

8. Other Business – Bob Allan (NAVCO)

Bob Allan called for new business related to future SBC Guest/Keynote presentation topics and speakers, new SBC White Papers, new research projects and meeting ideas, etc.

Ken Wacks (Ken Wacks Associates) shared an update on his work with the Interstate Renewable Energy Council's Customer Grid Edge Committee, which focuses on behind-the-meter distributed energy resources such as solar, wind, and storage. He noted that the committee is holding its 100th workshop this week,

featuring a presentation on a Passive House project in Boston that is now serving as a regulatory model for the city. The session is open to all at no cost.

David Katz (Sustainable Resources Management Inc.) added that he is also involved with IREC and chairs the Ontario Sustainable Building Energy Association. His group is hosting a hybrid event as part of Canada's Climate Change Week, covering topics such as critical minerals, grid disruption, and utility programs supporting grid interconnectivity. He also highlighted the growing need for training in the smart building sector, especially as experienced building operators retire, and suggested there may be funding and incentive opportunities that ASHB could explore.

Announcements – Chris Larry (Exp US Services Inc.) Upcoming Events

The Buildings Show - December 3-5 | Toronto, ON

<u>Light + Intelligent Building</u> - January 12-14 | Dubai, UAE

BICSI Winter Conference & Expo - January 18-22 | Orlando, FL

AHR - February 2-4 | Las Vegas, NV - ASHB will host a Board meeting and dinner and will have a booth at the show. ASHB will also moderate a panel and host two educational sessions with Harbor Research.

DTECH (Distributech International) - February 2-5 | San Diego, CA

10. <u>Adjournment</u> (1:30 PM ET) – Bob Allan (NAVCO) The next SBC Meeting will be held in February 2026.

ASHB SBC meetings are open to ASHB Members and invited guests, and everyone is encouraged to participate. CLICK HERE for more info on the SBC, past minutes, participants, and terms of reference. Any ASHB Member who attended as a guest will be added to the SBC unless they notify the ASHB office by December 5, 2025, that their name should not be added. Non-ASHB members who attended this meeting as guests should contact ASHB at admin@ashb.com, to indicate if they wish to join the SBC or ASHB. CLICKHERE for more information on the ASHB Benefits, and please circulate them to others in your organization.

Regards,

Greg Walker, CAE

CEO

Association for Smarter Homes & Buildings (ASHB)

Email: walker@ashb.com Phone: 613.518.6742 Website: www.ashb.com